



SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: L24100MH1993PLC071376

(A Government of India Recognised Export House)

An ISO 9001:2015 & 14001:2015 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan

Sonawala Road, Goregaon (East), Mumbai - 400063, India

Tel.: + 91 22 4270 2525 Fax: + 91 22 2685 3205

Date: 11th February, 2026

National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Scrip Symbol: SHREEPUSHK	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 539334
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Dear Sir/Madam,

Subject: Press Release on Unaudited Standalone and Consolidated Financial Results of the Company for the Third Quarter and Nine Months ended 31st December, 2025 - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed a Press Release being issued by the Company on the Unaudited Standalone and Consolidated Financial Results of the Company for the Third Quarter and Nine Months ended 31st December, 2025.

This intimation is also being uploaded on the Company's website at <http://www.shreepushkar.com>.

This is for your information. Kindly take the same on record.

Thanking you.

Yours faithfully,

For Shree Pushkar Chemicals & Fertilisers Limited

Pankaj Manjani

Company Secretary & Compliance Officer

Encl.: as above



.....Stable, Sustainable & Smart Chemistry Company.....



• Speciality Textile Dyes

• Dyes Intermediates

• Acids

• Power

• Animal Health & Nutrition

• Fertilisers

Works at - B- 102 / 103, D – 25, B – 97, D - 18, D - 10, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri
Maharashtra, India.

GOTS / Approved

email: info@shreepushkar.com • www.shreepushkar.com

ZDHC gateway / Registered

Q3 FY26 Revenue from Operations Rs. 248.9 Crores; an increase of 14.6% Y-o-Y

Q3 FY26 PAT Rs. 18.1 Crores; an increase of 13.5% Y-o-Y

Q3 FY26 Earnings per Share of Rs. 5.59

Mumbai, 11 February 2026: Shree Pushkar Chemicals & Fertilisers Limited, (“Shree Pushkar” or the “Company”) (BSE: 539334 | NSE: SHREEPUSHK) a leading manufacturer of Dyes, Dye Intermediates and Fertilisers, has announced its unaudited consolidated financial results for the quarter ending 31st December 2025.

Consolidated Financial Performance for Q3 and 9M FY26:

Rs. Crores

Consolidated	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	248.9	217.1	14.6%	255.1	(2.4)%	758.5	586.9	29.2%
Gross Profit	79.3	77.4	2.4%	84.6	(6.3)%	247.8	211.7	17.1%
Gross Margin%	31.9%	35.7%		33.2%		32.7%	36.1%	
EBITDA	22.1	22.4	(1.7)%	26.2	(15.9)%	77.4	59.2	30.8%
EBITDA Margin%	8.9%	10.3%		10.3%		10.2%	10.1%	
PBT	20.0	18.3	8.8%	21.9	(8.8)%	67.7	49.4	37.1%
PBT Margin%	8.0%	8.4%		8.6%		8.9%	8.4%	
PAT	18.1	15.9	13.5%	18.2	(0.7)%	57.2	42.1	36.0%
PAT Margin%	7.3%	7.3%		7.1%		7.5%	7.2%	

Consolidated Volume in MT:

(In MT)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Chemicals	26,595	15,147	75.6%	17,266	54.0%	58,698	46,600	26.0%
Fertilisers	53,448	70,046	(23.7)%	72,527	(26.3)%	2,02,263	2,00,664	0.8%
Total	80,043	85,193	(6.0)%	89,793	(10.9)%	2,60,961	2,47,264	5.5%

Consolidated Segmental Revenue:

(Rs. In Crores)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Chemicals	156	113	38.1%	132	18.2%	405	298	36.0%
Fertilisers	93	104	(10.6)%	124	(25.0)%	353	289	22.2%
Total	249	217	14.6%	255	(2.4)%	758	587	29.2%

Other Financial Highlights:

- Non-Lien Deposit facility available of Rs. 176.75 Crores

Business Developments:

- Dycol Bangladesh Limited has been incorporated as a wholly owned subsidiary of Shree Pushkar. The company will serve as the marketing and representative office for the Company in Bangladesh.
- The expansion of Madhya Bharat Phosphate Private Limited, a wholly owned subsidiary of Shree Pushkar, at Meghnagar, Jhabua, Madhya Pradesh is progressing as planned. The company has completed land acquisition, commenced civil work, and is in the process of placing orders for critical plant and machinery. Additionally, 25% of the proceeds from the preferential issue have been directed towards the Meghnagar Unit 8 project.

Commenting on the performance Mr. Punit Makharia, Chairman and Managing Director said:

“Shree Pushkar continues to build on its momentum, delivering another quarter of strong performance. The Company delivered Revenue from Operations of Rs. 249 Cr, reflecting a growth of 14.6% YoY, driven by an increase in volumes sold and sales in the Chemical business. From a profitability perspective, we achieved EBITDA of Rs. 22 Cr, reflecting a margin of 8.9%, and a PAT of Rs. 18 Cr, a margin of 7.3%.

Regarding an update on our growth investment plans, Ratnagiri Unit 5 and Unit 6 are scheduled for commissioning in Q4 FY26. Additionally, at Meghnagar Unit 8, the Company has completed the land acquisition, commenced civil work, and is in the process of placing orders for critical plant and machinery.

Shree Pushkar is also committed to driving sustainable growth alongside its expansion plans. In line with this commitment, the Company currently operates a 9.5 MWDC solar plant, with capacity being expanded through two additional installations. Upon completion, the total solar capacity will reach 20.6 MWDC. These initiatives are a key part of our strategy to enhance energy self-reliance, reduce carbon emissions, and ensure long-term sustainability.

The Company has also incorporated a subsidiary in Bangladesh, Dyecol Bangladesh Limited. This subsidiary will serve as the representative and marketing office for the Company and will carry out related business activities in the country.

During the quarter, the Company carried out a preferential allotment to the promoter. This marks the third preferential allotment by the Company, underscoring the promoter's continued confidence in Shree Pushkar's future prospects and its ongoing strategic growth plan.”

Strategic Growth Investments



	Fertilisers	Fertilisers	Chemicals	Chemicals	Solar Power	
Units / Plants	Unit 8 *	Unit 6 *		Unit 5 *	Solar Power Plant 2 *	Solar Power Plant 3 *
Location	Meghnagar, Madhya Pradesh	Ratnagiri, Maharashtra		Ratnagiri, Maharashtra	Nanded, Maharashtra	Hisar, Haryana
Capex Planned (Rs. Cr)	350	110		38	37	6
Capex Incurred (Rs. Cr)	27	50		36	30	5
Capex Outstanding	323	60		2	7	1
Upcoming Capacity	3,00,000 MTPA	1,50,000 MTPA	66,000 MTPA	6,000 MTPA	10 MW DC	1.1 MW DC
Rationale	Complex Fertilisers	Complex Fertilisers	Acid Complex	Capacity Expansion	Under 'Open access scheme'	Captive Consumption
Target Completion Date	March 2028	February 2026		February 2026	February 2026	February 2026

Rs 541 Cr
Total Capex Planned

Rs 148 Cr
Total Capex Incurred

Rs 393 Cr
Total Capex Outstanding

4,50,000 MTPA
Additional Fertiliser capacity

72,000 MTPA
Additional Chemical capacity

11.1 MW DC
Additional Solar capacity

Funding
Internal accruals & preferential issue

* Upcoming Plant

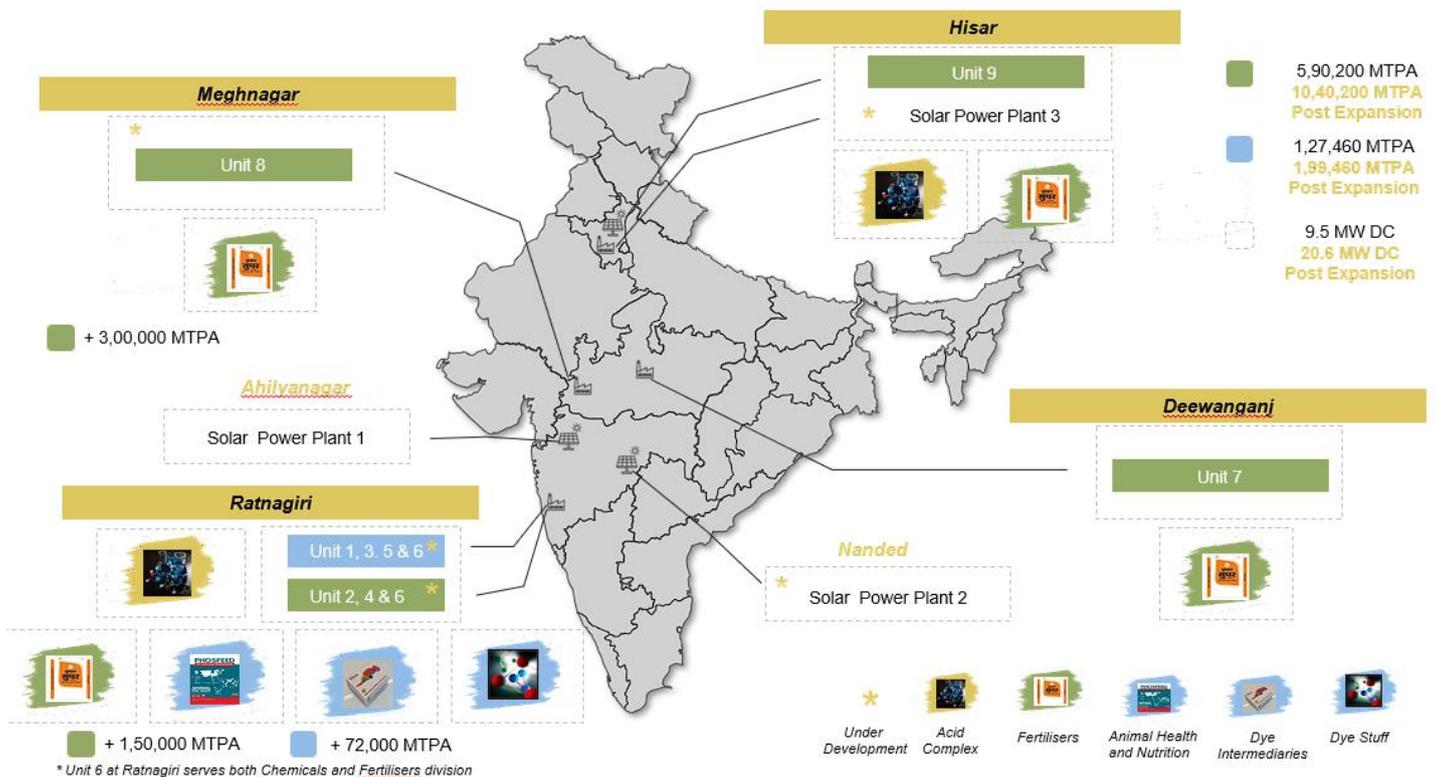
* Unit 6 at Ratnagiri serves both Chemicals and Fertilisers division.

Shree Pushkar: A Unique Zero Waste Company

	Fertilisers (48% FY25 Revenue)	Chemicals (52% FY25 Revenue)			Acid Complex	
Division	Fertilisers	Dye Intermediates	Dye Stuff	Animal Health & Nutrition	Acid Complex	
Products	<ul style="list-style-type: none"> Single Super Phosphate (SSP) Sulphate Of Potash Soil Conditioner Nitrogen Phosphorus Potassium (NPK) Complex Fertiliser (NPKS) (Upcoming) 	<ul style="list-style-type: none"> K- Acid Meta Ureido Aniline Vinyl Sulphone H- Acid R-Salt 	<ul style="list-style-type: none"> Specialty Dyes (Reactives) Bluesign Certification ZDHC Certification 	<ul style="list-style-type: none"> Animal Health Nutrition supplement feed ISI Certification 	<ul style="list-style-type: none"> Sulphuric Acid Oleum 23% & 65% Chloro Sulphonic Acid Thyonil Chloride 	
Customers	<ul style="list-style-type: none"> Farmers through 800 distributors across India 	<ul style="list-style-type: none"> Manufacturers of Synthetic Dyes 	<ul style="list-style-type: none"> Dyeing of textiles, particularly for cellulosic fibers (cotton, flax, and wool) 	<ul style="list-style-type: none"> Cattle & Poultry Feed manufacturers 	<ul style="list-style-type: none"> Fertilisers Business Chemicals Business 	
Operations	<p>5,90,200 MTPA (10,40,200 MTPA Post Expansion)</p> <ul style="list-style-type: none"> Units 2,4 & 6 at Ratnagiri (Unit 6 - under expansion) Unit 7 at Deewanganj Unit 8 at Meghnagar (under expansion) Unit 9 at Hisar 	<p>1,27,460 MTPA (1,99,460 MTPA Post Expansion)</p> <ul style="list-style-type: none"> Units 1,3,5 & 6 at Ratnagiri (Unit 5 & 6 - under expansion) <p> ZDHC gateway / Registered</p>	<p></p>		<p>Existing Facilities</p> <ul style="list-style-type: none"> 2 plants at Ratnagiri 1 plant at Hisar <p>Upcoming Facilities</p> <ul style="list-style-type: none"> 2 plant at Ratnagiri 1 plant at Meghnagar 	
Key Facts	7,17,660 Total Capacity (MTPA)	9.5 MW DC Ahilyanagar Solar Power Plants	806.3 FY25 Revenue (Rs Cr)	11.6% FY25 ROE	14.2% FY25 ROCE	(0.02)x Net Debt/Equity

* Unit 6 at Ratnagiri serves both Chemicals and Fertilisers divisions.

Integrated Manufacturing: 9 Facilities and 3 Solar Plants



Q3 and 9M FY2026 Earnings Conference Call

Conference Call Details: Thursday, February 12, 2026, at 4:00 PM IST	
Diamond Pass	Click Here
Universal Access Number	+91 22 6280 1106 +91 22 7115 8007
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 SG: 800 101 2045 UK: 0 808 101 1573 USA: 1 866 746 2133

About Shree Pushkar Chemicals and Fertilisers Limited:

Shree Pushkar Chemicals and Fertilisers Limited (SPCFL), founded in 1993, is a leading manufacturer in the Dyes and Dye Intermediates segment. SPCFL operates as a zero-waste chemical company, offering integrated dye manufacturing solutions with a diversified portfolio comprising dyestuffs, dye intermediates, acids, fertilisers, and animal feed additives. Headquartered in Mumbai, the company has manufacturing facilities in Ratnagiri, Maharashtra and follows a zero-liquid discharge model, enabling internal reuse of effluents and maximising resource utilisation. With backward integration into dye intermediates and forward integration into finished dyes, SPCFL provides end-to-end solutions for the textile industry, particularly in reactive dyes. Its fertiliser division includes Single Super Phosphate and soil conditioners, while its animal feed additives segment supports livestock nutrition. The company caters to both Indian and international markets through an environmentally aligned operational framework and continues to enhance its integrated platform through capacity expansion and product diversification. For more details, please visit: www.shreepushkar.com

For further information, please contact:**Mr. Pankaj Manjani**

Company Secretary & Compliance Officer

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Registered Address:

301/302, 3rd Floor, Atlanta Centre, Near Udyog Bhawan, Sonawala Road, Goregaon East, Mumbai – 400063, India