



SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: L24100MH1993PLC071376

(A Government of India Recognised Export House)

An ISO 9001:2015 & 14001:2015 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan

Sonawala Road, Goregaon (East), Mumbai - 400063, India

Tel.: + 91 22 4270 2525 Fax: + 91 22 2685 3205

Date: 16th May, 2025

National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001
Scrip Symbol: SHREEPUSHK	Scrip Code: 539334

Dear Sir/Madam,

Subject: Press Release on Audited Standalone and Consolidated Financial Results of the Company for the Fourth Quarter and year ended 31st March, 2025 - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed a Press Release being issued by the Company on the Audited Standalone and Consolidated Financial Results of the Company for the Fourth Quarter and year ended 31st March, 2025.

This intimation is also being uploaded on the Company's website at <http://www.shreepushkar.com>.

This is for your information. Kindly take the same on record.

Thanking you.

Yours faithfully,

For Shree Pushkar Chemicals & Fertilisers Limited

Pankaj Manjani

Company Secretary & Compliance Officer

Encl.: as above



.....Stable, Sustainable & Smart Chemistry Company.....

• Speciality Textile Dyes

• Dyes Intermediates

• Acids

• Power

• Animal Health & Nutrition

• Fertilisers

Works at - B- 102 / 103, D - 25, B - 97, D - 18, D - 10, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri
Maharashtra, India.

GOTS / Approved

email: info@shreepushkar.com • www.shreepushkar.com

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Q4 FY25 Revenue from Operations ₹219 Crores; an increase of 15% Y-o-Y

Q4 FY25 PAT ₹ 17 Crores; an increase of 27% Y-o-Y

Q4 FY25 Earnings per Share of ₹ 5.1

Mumbai, 16th May 2025: Shree Pushkar Chemicals & Fertilisers Limited, ("Shree Pushkar" or the "Company") (BSE: 539334 | NSE: SHREEPUSHK) a leading manufacturer of Dyes, Dye Intermediates and Fertilisers, has announced its Financial Results for the quarter and year ended 31st March 2025.

Consolidated Financial Performance for Q4 & FY25:

₹ in Cr

Consolidated	Q4 FY25	Q4 FY24	Y-o-Y	Q3 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue from Operations	219.4	190.8	15.0%	217.1	1.1%	806.3	726.2	11.0%
Gross Profit	85.2	63.2	34.9%	77.4	10.1%	296.9	245.1	21.1%
Gross Margin%	38.8%	33.1%		35.7%		36.8%	33.7%	
EBITDA	24.7	18.7	31.9%	22.5	10.0%	83.9	60.7	38.2%
EBITDA Margin%	11.3%	9.8%		10.3%		10.4%	8.4%	
PBT	20.4	15.9	28.4%	18.4	11.0%	69.7	48.3	44.5%
PBT Margin%	9.2%	8.2%		8.4%		8.5%	6.5%	
PAT	16.5	13.1	26.5%	15.9	3.8%	58.6	37.1	58.2%
PAT Margin%	7.5%	6.8%		7.3%		7.2%	5.0%	

Consolidated Volume in MT:

(In MT)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Chemicals	10,026	11,381	(11.9)%	56,626	57,270	(1.1)%
Fertilisers	60,026	57,085	5.2%	2,60,690	2,09,500	24.4%
Total	70,052	68,466	2.3%	3,17,316	2,66,770	18.9%

Consolidated Segmental Revenue in Cr:

(In Cr)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Chemicals	126.2	106.5	18.5%	424.6	396.8	7.0%
Fertilisers	93.2	84.2	10.6%	381.7	329.6	15.8%
Total	219.4	190.7	15.0%	806.3	726.4	11.0%

Other Financial Highlights:

- Non-Lien Deposit facility available of ₹ 116.55 crs

Business Developments:

- Additional 3.8 MW_DC solar power plant was commissioned in Q4 FY25, taking total solar capacity to 9 MW_DC
- Construction and site development for Unit 6 in Ratnagiri, Maharashtra are in progress
- Initiated the setting up of 10 MW_DC Solar Power plant in Nanded, Maharashtra under 'Open access scheme'

Commenting on the performance Mr. Punit Makharia, Chairman and Managing Director said:

“The company reported strong financial results for Q4 FY25 and the full fiscal year. Revenue from operations reached ₹219 crores in the quarter, representing a 15% year-on-year increase. Both Chemicals and Fertilisers segments contributed positively, with Chemicals revenue rising by 18.5% and Fertilisers by 10.6% compared to the same period last year.

Profitability advanced significantly, as EBITDA grew by 32% year-on-year to ₹24.7 crores, resulting in an expanded EBITDA margin of 11.3%. Profit after tax increased by 27% to ₹16.5 crores, reflecting improved operational efficiency and effective cost management.

Volume growth was supported by a 5.2% increase in Fertilisers, driving overall business expansion. The commitment to sustainability was reinforced with the commissioning of an additional 3.8 MW_DC solar power plant, bringing total renewable capacity to 9 MW_DC. Construction progress at Unit 6 in Ratnagiri continues as planned, alongside the initiation of a 10 MW_DC solar project in Nanded under the Open Access Scheme.

Capital expenditures of ₹202 crores were completed over the years funded through internal accruals. Future investments will focus on capacity expansion and integration across the Chemicals and Fertilisers divisions, supported by internal funds and promoter equity infusion. The company remains focused on maintaining a net cash positive position throughout these initiatives.

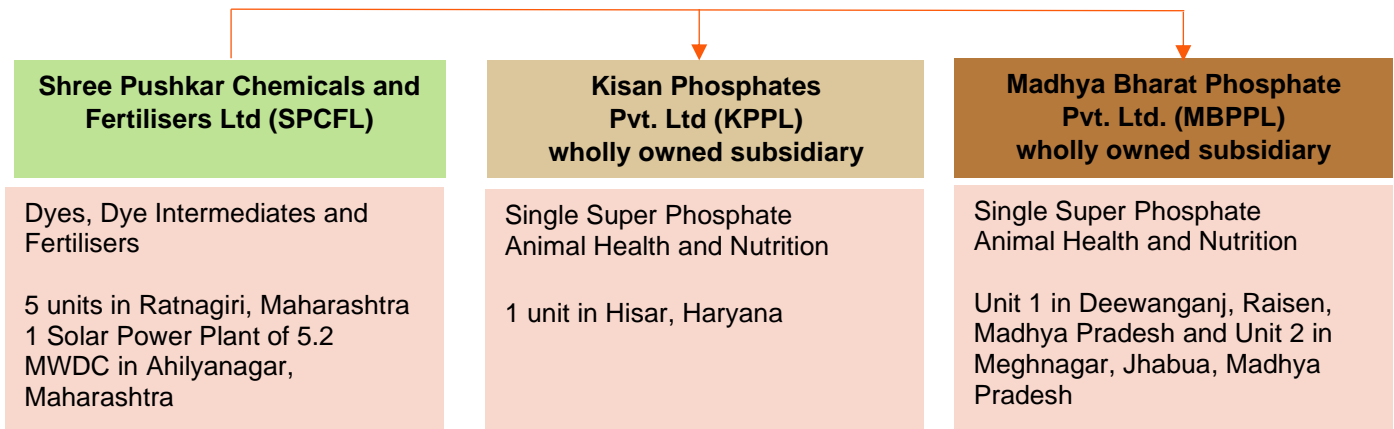
Looking ahead, Shree Pushkar is committed to driving sustainable and profitable growth by leveraging strategic investments, enhancing operational excellence, and strengthening market presence. These efforts are expected to deliver long-term value to stakeholders.”

Capex Summary (₹ in Crores) - Completed				
Facility	Location	Division	Status	Rationale
SPCFL: Revamp Unit 1	Ratnagiri, Maharashtra	Chemicals Vertical	Completed Q2FY21	Capacity Expansion
MBPPL: Unit 1 & 2	Deewanganj, Madhya Pradesh	Fertilizers Vertical	Completed Q4FY21	Diversification and Capacity Expansion
SPCFL: 2 Solar Power of 5.2 MWDC each	Ahilyanagar, Maharashtra	Captive Power Consumption	Completed Q1FY23	Under 'Open access scheme' for Unit 1 and 5
SPCFL: Unit 5	Ratnagiri, Maharashtra	Chemicals Vertical	Completed Q1FY24	Capacity Expansion
MBPL	Deewanganj, Madhya Pradesh	Fertilizers Vertical	Completed Q4FY25	Capacity Expansion
SPCF: 3 Solar Power Plant of 3.8 MWDC	Ahilyanagar, Maharashtra	Captive Power Consumption	Completed Q4FY25	Under 'Open access scheme' for Unit

Capex Summary (₹ in Crores) - Ongoing				
Facility	Location	Division	Status	Rationale
SPCFL: Unit 5	Ratnagiri, Maharashtra	Chemicals Vertical	Ongoing	Capacity Expansion
SPCFL: Units 4 and 6	Ratnagiri, Maharashtra	Fertilisers Vertical	Ongoing	Capacity Expansion
SPCF: 4 Solar Power Plant of 10 MWDC	Nanded, Maharashtra	Captive Power Consumption	Ongoing	Under 'Open access scheme' for Unit
MBBPL	Madhya Pradesh	Fertilizers Vertical	Ongoing	Capacity Expansion

- Successfully completed Capex of ₹202 Crores on a consolidated basis funded through internal accruals
- Further Capex will be directed towards enhancing the capacity of the Chemical business (excluding the acid complex) through backward and forward integration, and the Fertilisers business (on a consolidated capacity basis) through the manufacturing of complementary products
- The Capex will be financed through internal accruals and a Preferential Issue to the Promoter. The company issued 7,11,811 warrants to the promoter, all of which have been fully converted into equity shares, with ₹15.14 Crores received
- Shree Pushkar intends to be net cash positive throughout these strategic investments

Shree Pushkar: Unique Zero Waste Company



Unit 1: Ratnagiri Maharashtra



Unit 2: Ratnagiri Maharashtra



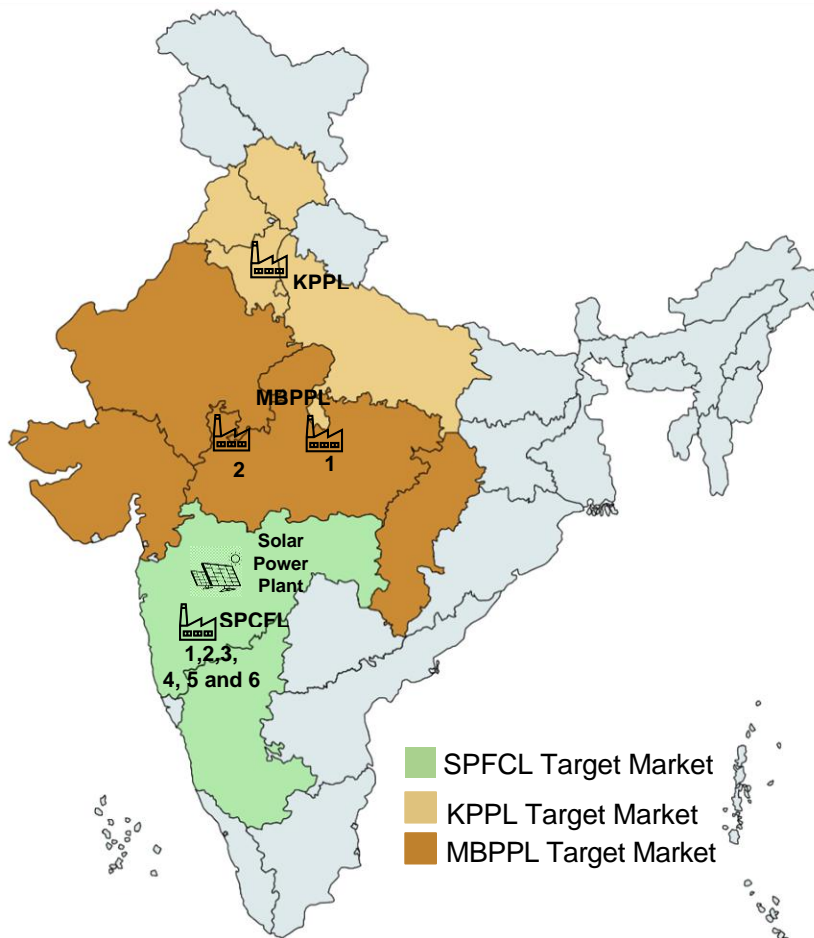
Unit 3: Ratnagiri Maharashtra



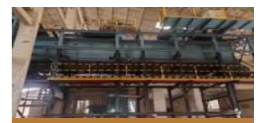
Unit 4: Ratnagiri Maharashtra



Unit 5: Ratnagiri Maharashtra



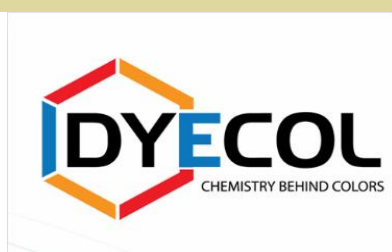
Unit 6: Ratnagiri Maharashtra

KPPL
Hisar, HaryanaMBPPL Unit 1:
Deewanganj Raisen,
Madhya PradeshMBPPL Unit 2:
Meghnagar, Jhabua,
Madhya PradeshSolar Power Plant
Ahilyanagar,
Maharashtra

ZDHC gateway / Registered

GOTS/
Approved

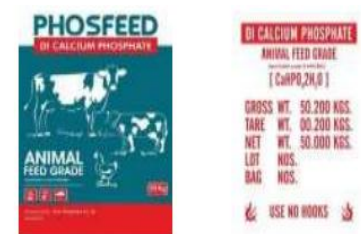
Chemical Brands



Fertilizers



Animal Health & Nutrition Brands



About Shree Pushkar Chemicals and Fertilisers Limited:

Shree Pushkar Chemicals and Fertilisers Limited (SPCFL) (BSE:539334; NSE: SHREEPUSHK) founded in 1993 is an established market leader in Dyes & Dyes Intermediates. SPCFL is a Zero-Waste Chemical company. The company is an integrated Dye manufacturing solution company with a diversified product portfolio of dyestuffs, dye intermediates, acids, Fertilisers and animal feed additives. The company is headquartered in Mumbai with manufacturing facilities in Maharashtra.

For further information, please contact:

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward- looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.